ICICI Bank

May 9, 2011

Mr. Hari K.
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sir,

Disclosure under Section 302 of the Companies Act, 1956

In terms of Clause 31 of the Listing Agreement entered into by the Bank with your Exchange, we forward herewith three copies each of the notice issued to the shareholders of ICICI Bank Limited (holding shares in physical form and electronic form respectively) pursuant to Section 302 of the Companies Act, 1956.

This is for your information and necessary action.

Yours faithfully,

Shanthi Venkatesan
Assistant General Manager

Encl : as above

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex

Tel. (91-22) 2653 1414
Fax. (91-22) 2653 1122
Website www.icicibank.com

Regd. Office : "Landmark",
Race Course Circle,
Vadodara 390007. India.